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2004 JUN 17 A 10: 23

OFFICE OF INTERNATIONAL
CORPORATE FINATIONAL

9 June 2004

Securities & Exchange Commission

Office of International Corporation Finance 450 Fifth Street

Stop 3-2

Washington, DC 20549

USA

orporation Finance

SUPPL

File Number 082-02819
SEVERN

TRENT

ENVIRONMENTAL LEADERSHIP

Severn Trent Plc

2297 Coventry Road Birmingham B26 3PU

Tel 0121 722 4000 Fax 0121 722 4800 www.severntrent.com

Direct Line 44 121 722 4935 Direct Fax 44 121 722 4290 Our Ref. GLK

Dear Sir/Madam

In reference to File Number 082-02819, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents, either by return of the enclosed copy letter or by email to Gemma.Knowles@stplc.com

Yours faithfully,

Gemma Knowles

Company Secretarial Assistant

Encl.

PROCESSED

JUN 17 2004

THOMSON

dlv 6/17

Deails Category Decement Date LISP Registrar of Nan-cholders Press SEC Companies Phrase SEC Comments of Finance Director's retirement SE Announcement 05-May-2004 " " Fled with SEC on 3 May 2004 of Sector Tirent Waters SE Announcement 05-May-2004 " " Fled with SEC on 7 May 2004 over 12 Ash Shares CO House Forms CO House Form				Document released to:	eleased to:			
Category Document Date UKLA Companies Shareholders release SEC				LSE/	Registrar of		Press	
SE Announcement 05-May-2004 V SE Announcement 07-May-2004 V Co House Forms 07-May-2004 V Co House Forms 07-May-2004 V Co House Forms 06-May-2004 V Co House Forms 06-May-2004 V Co House Forms 06-May-2004 V Co House Forms 01-May-2004 V Co House For	Details	Category	Document Date	UKLA	Companies	-		Comments
Co House Forms	of Finance Director's retirement	SE Announcement	05-May-2004	,			``	Filed with SEC on 5 May 2004
Co House Forms 11-May-2004 Co House Forms O7-May-2004 Co House Forms O6-May-2004 Co House Forms O6-May-2004 Co House Forms O6-May-2004 Co House Forms O7-May-2004 Co House Forms O1-May-2004 Co House Forms O1-May-2004	of Severn Trent Water's AMP4 Business Plan	SE Announcement	07-May-2004	`			>	Filed with SEC on 7 May 2004
CO House Forms O7-May-2004 CO House Forms O6-May-2004 CO House Forms O6-May-2004 CO House Forms O7-May-2004 CO House Forms O1-May-2004 CO House Forms O1-May-2004	Waterhouse Nominees - 3,633 shares	Co House Forms	11-May-2004		`>			
Co House Forms O6-May-2004 Co House Forms O6-May-2004 Co House Forms O6-May-2004 Co House Forms O1-May-2004 Co House Forms O1-May-2004	ous - 1,543 shares	Co House Forms	07-May-2004		<i>></i>			
Co House Forms O6-May-2004 Co House Forms O7-May-2004 Co House Forms O7-May-2004 Co House Forms O1-May-2004 Co House Forms O1-Apr-2004 Co House Forms O1-Apr-2004	ous - 29,064 shares	Co House Forms	06-May-2004		1			
Co House Forms 07-May-2004	Waterhouse Nominees - 12,134 shares	Co House Forms	06-May-2004		<i>></i>			
Co House Forms 24-May-2004 Co House Forms O1-Apr-2004 Co House Forms O1-Apr-2004 Co House Forms O1-Apr-2004 Co House Forms O1-Apr-2004 Co House Forms OKLA OKL	ous - 333,154 shares	Co House Forms	07-May-2004		1			
Co House Forms 01-Apr-2004	Waterhouse Nominees - 3,914 shares	Co House Forms	24-May-2004		<i>></i>			
UKLA 12-May-2004	I Return for Severn Trent Plc	Co House Forms	01-Apr-2004		1			
UKLA 26-May-2004 V	cing supplement relating to issue (Severn Trent Plc)	UKLA	12-May-2004	`				
	cing supplement relating to issue (Severn Trent Water Utilities Finance Plc)	UKLA	26-May-2004	`				
			,					

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OFFICE OF INTERNATION 14

CORPORATE PHOTOGRAPHICATION 14

Severn Trent Water Utilities Finance PLC

Issue of EUR20,000,000 Floating Rate Note due 26th May, 2009 Guaranteed by Seven Trent Water Limited under the €2,500,000,000 Euro Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 27th July, 2003. This Pricing Supplement is supplemental to and must be read in conjunction with such Offering Circular.

1.	(i) Issuer:	Seven Trent Water Utilities Finance Plc
	(ii) Guarantor:	Seven Trent Water Limited
2.	(i) Series Number:	58
	(ii) Tranche Number:	1
3.	Specified Currency or Currencies:	Euros ("EUR")
4.	Aggregate Nominal Amount:	
	(i) Series:	EUR20,000,000
	(ii) Tranche:	EUR20,000,000
5	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount
6.	Specified Denomination:	EUR1,000,000
7.	Issue Date and Interest Commencement Date:	26 th May, 2004
8.	Maturity Date:	26 th May, 2009
9.	Interest Basis:	3 month EURIBOR + 0.28 per cent. Floating Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Status of the Guarantee:	Senior
14.	Listing:	None
15	Math ad of distributions	Non oundinated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions

Method of distribution:

15.

Not Applicable

Non-syndicated

		•	
17.	Floa	ting Rate Note Provisions	Applicable
	(i)	Specified Period(s)/Specified Interest Payment Dates:	Every 26 th February, 26 th May, 26 th August and 26 th November in each year from (and including) 26 th August, 2004 to (and including) 26 th May, 2009 (the Maturity Date)
	(ii)	Business Day Convention:	Modified Following Business Day Convention
	(iii)	Additional Business Centre(s):	London and Tokyo
	(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined:	ISDA Dermination
	(v)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent):	Not Applicable
	(vi)	Screen Rate Determination:	
		- Reference Rate:	Not Applicable
		- Interest Determination Date:	Not applicable
		- Relevant Screen Page:	Not Applicable
	(vii)	ISDA Determination:	
		- Floating Rate Option:	ÉURIBOR
		- Designated Maturity:	3 months
		- Reset Date:	The first day of each Interest Period
	(viii)	Margin(s):	+ 0.28 per cent.
	(ix)	Minimum Rate of Interest:	Not Applicable
	(x)	Maximum Rate of Interest:	Not Applicable
	(xi)	Day Count Fraction:	Actual/360
	(xii)	Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	Not Applicable
18.	Zero	Coupon Note Provisions	Not Applicable
19.	Inde	x-Linked Interest Note Provisions	Not Applicable
20.	Dual	Currency Note Provisions	Not Applicable
PRO	VISIC	ONS RELATING TO REDEMPTION .	
21.	Issue	r Call	Not Applicable

Not Applicable

Par

Investor Put Option

Final Redemption Amount

22.

23.

	·	
24.	Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)):	Condition 6(f) applies
25.	Put Event:	Not Applicable
GEN	NERAL PROVISIONS APPLICABLE TO THE NOTES	
26.	Form of Notes:	Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Notes only upon an Exchange Event
27.	Additional Financial Centre(s) or other special provisions relating to Payment Dates:	London and Tokyo
28.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	·No
29.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment	Not Applicable
30.	Details relating to Instalment Notes:	
	(i) Instalment Amount(s):	Not Applicable
	(ii) Instalment Date(s):	Not Applicable
31.	Redenomination applicable:	Not Applicable
32.	Other terms or special conditions:	Not Applicable
DIST	TRIBUTION	
33.	(i) If syndicated, names of Managers:	Not Applicable
	(ii) Stabilising Manager (if any):	Not Applicable
34.	If non-syndicated, name of relevant Dealer:	Shinkin International Ltd.
35.	Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable:	TEFRA D rules apply
36.	Additional Selling Restrictions:	Not Applicable

Not Applicable

OPERATIONAL INFORMATION

37. Any clearing system(s) other than Euroclear and Clearstream,

38.	Delivery:	Delivery against of payment
39.	Additional Paying Agent(s) (if any):	Not Applicable
	ISIN:	XS0192951928
	Common Code:	19295192

Responsibility

The Issuer and the Guarantor accept responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

Signed on behalf of the Guarantor:

By: Duly Authorised

Duly Authorised

By: Duly Authorised

If the applicable Pricing Supplement specifies any modifications to the Terms and Conditions of the Notes as described herein, it is envisaged that, to the extent that such modifications relates only to Conditions 1, 4, 5, 6, (except 6(b)), 10, 11, 12, 13 (insofar as Notes are not listed or admitted to trade on any stock exchange) or 15, they will not necessitate the preparation of supplementary Listing Particulars. If the Terms and Conditions of the Notes of any Series are to be modified in any other respect a supplementary Listing Particulars will be prepared, if appropriate.

12 May 2004

Severn Trent Plc

Issue of JPY 1,000,000,000 Floating Rate Notes due May 2009 under the EUR2,500,000,000 Euro Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 25 July 2003. This Pricing Supplement is supplemental to and must be read in conjunction with such Offering Circular.

Important Notice

The reference to Issue Price is not an expression of market value and does not imply that transactions in the market will not be executed at prices above or below such Issue Price to reflect prevailing market conditions.

1.	Issuer:		Severn Trent Plc
2.	(i)	Series Number:	57
	(ii)	Tranche Number:	1
3.	Specified C	urrency or Currencies:	Japanese Yen ("JPY")
4.	Aggregate N	Nominal Amount:	
	. (i)	Series:	JPY 1,000,000,000
	(ii)	Tranche:	JPY 1,000,000,000
5.	Issue P	rice:	100 per cent. of the Aggregate Nominal Amount of the Tranche
6.	Specified D	enominations:	JPY 100,000,000 which may not be divided into smaller denominations
7.	(i) Issue D	ate and Interest Commencement Date:	12 May 2004
	(ii) Interest	Commencement Date	13 May 2004
8.	Maturity Da	ite:	Interest Payment Date falling in or nearest to May 2009
9.	Interest Bas	is:	3 months JPY-LIBOR + 0.25 per cent. Floating Rate
10.	Redemption	/Payment Basis:	Redemption at par
11.	Change of In Basis:	nterest Basis or Redemption/ Payment	None
12.	Put/Call Op	tions:	N/A

13. Status of the Notes: Senior 14. Listing: None 15. Method of distribution: Non-syndicated PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE 16. Fixed Rate Note Provisions Not Applicable 17. Floating Rate Note Provisions Applicable (i) Quarterly, 12 February, 12 May, 12 August and 12 Specified Period(s)/Specified November in each year from and including 12 August Interest Payment Dates: 2004 to and including 12 May 2009 (ii) Business Day Convention: Modified Following Business Day Convention (iii) London and Tokyo Additional Business Centre(s): (iv) Manner in which the Rate of Interest and Interest Amount is to be determined: Screen Rate Determination (v) Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): Agent (vi) Screen Rate Determination: 3 month JPY. LIBOR Reference Rate: Interest Determination Date(s): Second London business day prior to the start of each Interest Period. Telerate Page 3750 Relevant Screen Page: (vii) ISDA Determination: Floating Rate Option: N/A N/A Designated Maturity: Reset Date: N/A (viii) + 0.25 per cent. per annum Margin(s): N/A (ix) Minimum Rate of Interest: (x) Maximum Rate of Interest: N/A Actual/360 (adjusted) (xi) Day Count Fraction:

(xii) Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Terms and Conditions:

As set out in the Conditions.

18. Zero Coupon Note Provisions

Not Applicable

19. Index Linked Interest Note Provisions

Not Applicable

20. Dual Currency Note Provisions

Not Applicable

PROVISIONS RELATING TO REDEMPTION

21. Issuer Call:

Not Applicable

22. Investor Put:

Not Applicable

23. Final Redemption Amount

Nominal Amount

24. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)):

As per Condition 6(f)

25. Put Event:

Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. Form of Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event

27. Additional Financial Centre(s) or other special provisions relating to Payment Dates:

London and Tokyo

28. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):

No

29. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

Not Applicable

30. Details relating to Instalment Notes:

(i) Instalment Amount(s):

Not Applicable

(ii) Instalment Date(s):

Not Applicable

31. Redenomination applicable:

Redenomination not applicable

32. Other terms or special con-	ditions:	None
DISTRIBUTION		
33. (i) If syndicated	, names of Managers:	Not Applicable
(ii) Stabilising M	anager (if any):	Not Applicable
34. If non-syndicated, name of	relevant Dealer:	BNP Paribas
35. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable:		TEFRA D
36. Additional selling restriction	ons:	Not Applicable
OPERATIONAL INFORMA	TION	
37. Any clearing system(s) oth Clearstream, Luxembourg identification number(s):	-	N/A
38. Delivery:		Delivery against payment
39. Additional Paying Agent(s) (if any):	Not Applicable
ISIN:		XS0191953768
Common Code:		19195376

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By:

Duly authorised



Companies House

Company Name
SEVERN TRENT PLC

Company Type
Public Limited Company

Company Number
2366619
Information extracted from
Companies House records on
6th March 2004

Bulk List

363s Annual Return

> Please check the details printed in blue on this statement.

- If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please use black pen and write in capitals.

Section 1: Company details

A&L COMPANIES HOUSE 040 0/04/04

Ref: 2366619/09/28 **Current details Amended details** > Registered Office 2297 Coventry Road Address Birmingham Address **B26 3PU** If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column. UK Postcode Address where the Register is held Address > Register of Members Lloyds T S B Registrars If any of the details are The Causeway wrong, strike them through Worthing and fill in the correct details West Sussex BN99 6DA in the "Amended details" column. UK Postcode _ _ _ _ _ _ _ _ _ > Register of Debenture Address Holders Not Applicable If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column. UK Postcode **SIC Code** > Principal Business Description SIC CODE Description Activities If any of the details are 7415 Holding companies incl wrong, strike them through head offices and fill in the correct details in the "Amended details" column. Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.

Company Number - 2366619

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column. Particulars of a new Company Secretary must	Name Peter Peers DAVIES Address Birch House 20 Plymouth Road Barnt Green Birmingham B45 8JA	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address
be notified on form 288a.		UK Postcode LLL LL Date of change LL / LL / LLL Date Peter Peers DAVIES ceased to be secretary (if applicable)
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Name Thomas David Guy ARCULUS Address Berry Lees Elton Peterborough PE8 6RQ	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 7238 of the Companies Act 1985. Address
Particulars of a new Director must be notified on form 288a.	Date of birth 02/06/1946 Nationality British Occupation Publisher	UK Postcode Date of birth Nationality Occupation Date of change / / Date Thomas David Guy ARCULUS ceased to be director (if applicable)

Company Number - 2366619	Section 2: Details of Officers of the Com	
	Current details	Amended details
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Name John Keith BANYARD Address Weavers Lodge Langley Road Claverdon Warwick Warwickshire CV35 8QA	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address
Particulars of a new Director must be notified on form 288a.	Date of birth 31/12/1944 Nationality British Occupation Civil Engineer	UK Postcode
		//
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Name Martin John BETTINGTON Address 93 Sherbourne Couft 180/186 Cromwell Road London SW5 0SU	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 7235 of the Companies Act 1985. Address 23 Cottes more court
		STANFORD ROAD
	Date of birth 24/08/1952 Nationality British	LONDON UK Postcode W.S EQN
Particulars of a new Director must be notified on form 288a.	Occupation Director Of Companie	Date of birth

Company Number - 2366619	Section 2: Details of Officers of the Comp. Current details	-Amended details
> Director If any of the details for this person are wrong, strike, them through and fill in the correct details in the "Amended details" column.	Name Maria Luisa CASSONI Address 125 Providence Square Bermondsey Wall West London SE1 2ED	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 7235 of the Companies Act 1985. Address
	Date of birth 27/12/1951	
	Nationality British	UK Postcode
Particulars of a new Director must be notified on form 288a.	Occupation Director Of Companies	Date of birth LL/LL/LLL Nationality
		Occupation
		Date of change / / Date Maria Luisa CASSONI ceased to
		be director (if applicable)
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Name Brian DUCKWORTH Address 29 Rolleston Crescent Watnall Nottingham NG16 1JU	Name Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723 of the Companies Act 1985. Address
	Date of birth 23/04/1949	
	Nationality British	UK Postcode
Particulars of a new Director must be notified on form 288a.	Occupation Certified Accountant	Date of birth / /
		Date of change / / Date Brian DUCKWORTH ceased to be director (if applicable)

10 to 1 to 10 to 1	Current details	Amended details
> Director If any of the details for this person are wrong, strike	Name Martin Charles FLOWER	Name
them through and fill in the correct details in the	Address Little Morton	Tick this box if this address is a service address for the beneficiary of a
	The Pound Cookham Berkshire SL6 9QD	Confidentiality Order granted under section 723 of the Companies Act 1985. Address
	SL6 SQD	
	Date of birth 07/07/1946	
	Nationality British	UK Postcode
Particulars of a new Director must be notified on form	Occupation Director Of Companies	• • - - -
288a.		Occupation
		Date of change / /
		Date Martin Charles FLOWER ceased to be director (if applicable)
		<u> </u>
> Director If any of the details for this person are wrong, strike	Name Martin Joseph HOUSTON	Name
them through and fill in the correct details in the "Amended details" column.	Address Locksley 3 Shalford Road Guildford Surrey	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723 of the Companies Act 1985.
	GU4 ŚAA	Address
	Date of birth 25/11/1957	
	Nationality British	UK Postcode
Particulars of a new Director must be notified on form	Occupation Managing Director	Date of birth / /
288a.	Executive	Occupation DIRECTOR OF COMPANIES
		Date of change / / /
		Date Martin Joseph HOUSTON ceased to be director (if applicable)
		1

Company Number - 2366619		Section 2: Details of Officers of the Company (continued)		
	<u> </u>	Corrent details A A	Amended details	
>	Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Name Colin Stephen MATTHEWS Address Brae Cottage Bute Avenue Richmond Surrey TW10 7AX	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address	
		Date of birth 20/04/1956		
	Particulars of a new Director must be notified on form 288a.	Nationality British Occupation Chartered Engineer	UK Postcode Date of birth Nationality Occupation Date of change / / Date Colin Stephen MATTHEWS ceased to be director (if applicable)	
_	Director	Name	Name	
	If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Dr John David Gibson MCADAM Address Sheraton House 15 Cranley Road Burwood Park Walton On Thames Surrey KT12 5BT	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723E of the Companies Act 1985. Address	
		Date of birth 30/04/1948		
		Nationality British	UK Postcode	
	Particulars of a new Director must be notified on form 288a.	Occupation Director Of Companies	Date of birth// Nationality Occupation Date of change// Date Dr John David Gibson MCADAM ceased to be director (if applicable)	

The state of	Current details	Amended details
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Name Frederic Adrian OSBORN CB Address 48 Talbot Road London N6 4QP	Name Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723E of the Companies Act 1985. Address
Particulars of a new Director must be notified on form 288a.	Date of birth 14/01/1941 Nationality British Occupation Environmentalist	UK Postcode Date of birth Nationality Occupation Date of change / / Date Frederic Adrian OSBORN CB ceased to be director (if applicable)
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Name Alan Steven PERELMAN Address 66 Woodside Avenue Highgate London N6 4ST	Name Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723l of the Companies Act 1985. Address
Particulars of a new Director must be notified on form 288a.	Date of birth 30/04/1948 Nationality British And Australian Occupation Director Of Companies	Date of birth/ /

Company Number - 2366619	Section 2: Details of Officers of the Comp Current details	any (continued) Amended details
> Director If any of the details for this	Name John Barry SMITH	Name
person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Address Chiltern Cottage Christmas Common Watlington Oxfordshire OX49 5HL	Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 7238 of the Companies Act 1985. Address
	Date of birth 16/08/1957	
Particulars of a new Director	Nationality British	UK Postcode
must be notified on form 288a.	Occupation Director Of Companies	Ivationality
		Date of change / /
		Date John Barry SMITH ceased to be director (if applicable)
> Director If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.	Name Robert Malcolm WALKER Address 16 Ladbroke Square London W11 3NA	Name Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723E of the Companies Act 1985. Address
	Date of birth 03/02/1945 Nationality British	UK Postcode
Particulars of a new Director must be notified on form 288a.	Occupation Director Of Companies	Date of birth / _ / Nationality Occupation
		Date of change / /
		Date Robert Malcolm WALKER ceased to be director (if applicable)
		//

Com	pany Number - 2365619	Section 3: Share Capital		(C)
		Issued share capital det	ails	
<u>></u>	Please fill in the	Class of Share	Number of shares issued	
	details of total share capital by class (eg.	ORDINARY 65 519 p	345, 195, 443	
	ordinary, preference etc) that has been		Aggregate Nominal Value of issu	ed shares
	issued to the	•	£225, 285, 447. 40	
	company's shareholders.			
		Class of Share	Number of shares issued	
			Aggregate Nominal Value of issu	ued shares
		Class of Share	Number of shares issued	
			Aggregate Nominal Value of issu	ued shares
			L	
		Class of Share	Number of shares issued	
		.*.	Aggregate Nominal Value of issu	ued shares
	> Please fill in the to	otal	Number of shares issued	
	number of issued		345, 195, 443	
	shares and their t nominal value.	olaj	Aggregate Nominal Value of issu	ued shares
			£225,285,447,40	
Lis	it of past and present	members (Tick appropriate bo	(x)	
>	Please complete the		no changes during the period	
	required information on	☐ A list of cha	nges is enclosed	
	the attached schedules or in another format	A full list of	members is enclosed	
	agreed by Companies			
	House.	The last ful	I list of members was received on: 01/04/20	103
>	A full list of shareholder	s is required with the first and even habetical order or provide an index		

Company Number - 2366619

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return.
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock transferred (If appropriate)	
Name		
Address	,	
UK Postcode		
Name		
Address		
UK Postcode LLLLL		
Name		
Address		
UK Postcode		
Name		
Address		
UK Postcode		

Сотрапу	Activity	Other information
Aseriti Limited	Dormant	Share capital held directly by Severn Trent Plc
Biffa Plc	Holding Company	99% of ordinary share capital held by Severn Trent Plc. Preference share capital also held indirectly.
City Analytical Services Limited	Laboratory Services	Share capital held directly by Severn Trent Plc
Elypse Limited	Dormant	Share capital held directly by Severn Trent Plc
Reputa Limited	Dormant	Share capital held directly by Severn Trent Plc
Severn Trent Corporate Holdings plc	Holding company	Share capital held directly by Severn Trent Plc
Severn Trent Enterprises Limited	Non trading company	Share capital held directly by Severn Trent Plc
Severn Trent Overseas Holdings Limited	Holding Company	Share capital held directly by Severn Trent Plc
Severn Trent Services Holdings plc	Holding Company	Share capital held directly by Severn Trent Plc
Severn Trent Systems Limited	Supply of software & system support	Share capital held directly by Severn Trent Plc
Severn Trent Water Services plc	Holding Company	99% of ordinary share capital held by Severn Trent Pic. Preference share capital also held indirectly.

Country of incorporation, registration and main operation is Great Britain unless otherwise stated.

All subsidiary undertakings are wholly owned, indirectly, by Severn Trent Pic unless otherwise indicated.

All shareholdings are in ordinary shares unless otherwise indicated.

Biffa (Rock Common) Limited Biffa (Roxby) Limited Biffa (UK) Holdings Limited Biffa Environmental Technology Limited Biffa Holdings (Jersey) Limited Biffa Leicester Limited Biffa Limited	Dormant Dormant Waste Management Services Waste Management Services Dormant Dormant Intermediate Holding Company Dormant Intermediate Holding Company Intermediate Holding Company Dormant Dormant	Incorporated and operational in Guernsey Incorporated and operational in Jersey Incorporated and operational in Ireland
Biffa Operations Ireland Limited Biffa UK Group Limited Biffa UK Limited Biffa Waste Limited Biffa Waste Management Limited Biffa Waste Services Limited Bushscale Limited Clarfield Recycling Limited Descaling Contractors Limited Exclusive Cleansing Services Limited Fernmead Limited	Dormant Intermediate Holding Company Intermediate Holding Company Intermediate Holding Company Vaste Management Services Waste Management Services Dormant Dormant Dormant Dormant	Incorporated and operational in Ireland
First Waste Limited Interport Paper Company Limited Island Waste Services Limited Leics Waste Limited Loristan Services Limited Loristan Services Limited M Joseph & Sons (Birmingham) Limited Megastock Limited Motwaste Limited Photodigit Limited Photodigit Limited Photodigit Limited Photodigit Limited Photodigit Limited R A Johnson (Haulage) Limited	Dormant Dormant Waste Management Services Dormant	Incorporated and operational in Guernsey

Biffa Pic

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Country of incorporation, registration and main operation is Great Britain unless otherwise stated.

All subsidiary undertakings are wholly owned, indirectly, by Severn Trent Pic unless otherwise indicated.

All shareholdings are in ordinary shares unless otherwise indicated.

Company	Activity	Other information
Rebound Limited	Dormant	
Reclamation & Disposal Limited	Intermediate Holding Company	
Rent-A-Weld (Wirral) Limited	Dormant	
Richard Biffa (Reclamation) Limited	Dormant	
Richard Biffa Limited	Dormant	
SCS Contractors Limited	Waste Management Services	
The Withnell Brick & Terra Cotta Co (1912) Limited	Dormant	
Tyneside Waste Paper Company Limited	Dormant	
UK Waste Management Holdings Limited	Intermediate Holding Company	
UK Waste Management Limited	Waste Management Services	
W R Pollard & Son Limited	Dormant	
Waste Clearance (Holdings) Limited	Dormant	
Waste Gas To Energy Limited	Dormant	
Wastedrive Limited	Intermediate Holding Company	
Wastedrive Manchester Limited	Waste Management Services	
Waterblast Limited	Dormant	
Westley Trading Limited	Dormant	
White Cross Limited	Intermediate Holding Company	

Country of incorporation, registration and main operation is Great Britain unless otherwise stated. All subsidiary undertakings are wholly owned, indirectly, by Severn Trent Pic unless otherwise indicated. All shareholdings are in ordinary shares unless otherwise indicated.	tion is Great Britain unless othe ly, by Severn Trent Pic unless o ise indicated.	srwise stated. otherwise indicated.
Company	Activity	Other information
Abhoott Develorments I imited	Property Development	97 48% of chare capital held
Abboott Investments Limited	Property Development	92.5% of share capital held
Abbcott Properties Limited	Property Development	
Abbcott Rugby Limited	Property Development	92.5% of share capital held
Aqua'lity Water Limited	Dormant	
Birmingham & District Water Limited	Dormant	
Capital Water Limited	Dormant	
Cardiff Water Limited	Dormant	
Coventry Water Limited	Dormant	
Daventry International Rail Freight Terminal Limited	Property Development	92.5% of share capital held
Daventry Rail Port Limited	Property Development	92.5% of share capital held
Derby Water Limited	Dormant	
Direct 2 Management Company Limited	Property Development	
DIRFT Central Management Limited	Property Development	92.5% of share capital held
DIRFT Bast Management Limited	Property Development	69.38% of share capital held
DIRFT South Management Limited	Property Development	69.38% of share capital held
DIRFT West Management Limited	Property Development	92.5% of share capital held
Exeter Water Limited	Dormant	
Gloucester Water Limited	Dormant	
Hinckley Park Management Company Limited	Property Development	
Leeds Water Limited	Dormant	
Leicester Water Limited	Dormant	
Manchester Water Limited	Dormant	
Melcon Water Limited	Dormant	
Mercia Water Limited	Dormant	
Midlands Water Limited	Dormant	
Midpoint Park Management Limited	Property Development	75% of share capital held
Norwich Water Limited	Dormant	
Nottingham Water Limited	Dormant	
Process Water Direct Limited	Dormant	
Severn Computer Applications Limited	Dormant	
Severn Trent Corporate Services Limited	Dormant	
Severn Trent DEPS Trustees Limited	Dormant	
Severn Trent GPS Trustees Limited	Pension Trustee Company	STCH PIC
		?

All subsidiary undertakings are wholly owned, indirectly, by Severn Trent Pic unless otherwise indicated. Country of incorporation, registration and main operation is Great Britain unless otherwise stated. All shareholdings are in ordinary shares unless otherwise indicated.

Dormant Activity Severn Trent Home Services Limited Company

Severn Trent MIS Guarantee Limited Severn Trent MIS Trustees Limited

Severn Trent PIF Trustees Limited Severn Trent Property Limited Severn Trent QUEST Limited

Severn Trent SSPS Trustees Limited

Severn Trent Water Share Scheme Trustees Limited Severn Trent Technology Limited

Severn Trent WPS Guarantee Limited Severn Trent WPS Trustees Limited

SmartMeter Limited Sheffield Water Limited

T P Property Services Limited Stoke Water Limited

Thorpe Park Developments Limited Thorpe Park (Leeds) Limited

Wolverhampton Water Limited Tyne Tees Water Limited Worcester Water Limited

: : :

Other information

Guarantee company without a share capital

Dormant

Pension Trustee Company Pension Trustee Company

Property Development Dormant

Pension Trustee Company

Dormant

Share Scheme Trustee Company

Guarantee company without a share capital Dormant

Pension Trustee Company Dormant

Dormant Dormant

100% of Redeemable share capital held Property Development

51% of share capital held 51% of share capital held Property Development

Property Development

Dormant Dormant

Dormant

STCH Pic

All subsidiary undertakings are wholly owned, indirectly, by Severn Trent Pk unless otherwise indicated. All shareholdings are in ordinary shares unless otherwise indicated. Country of incorporation, registration and main operation is Great Britain unless otherwise stated.

Company

Activity

Other information

Arcrite Membrane Systems Limited Arcrite Limited

Arcrite Process Systems (UK) Limited

Dormant

Dormant

Dormant

Dormant

Dormant Dormant

Aztec Environmental Control Limited Arcrite Water Services Limited

Minworth Contracting Limited Minworth Systems Limited

Severn Trent Laboratories Limited Severn Trent (G.T.) Limited

Non-trading

Dormant

Severn Trent Metering Services Limited Severn Trent Services Limited

Severn Trent Water Purification Limited Tetra Europe Limited

Design, manufacture & dist of electronic water meters Environmental laboratory services Management Services

Manufacture & Marketing of Disinfectant Equipment Dormant

STSH Plc

Country of incorporation, registration and main operation is Great Britain unless otherwise stated. All subsidiary undertakings are wholly owned, indirectly, by Severn Trent Pk unless otherwise indicated. All shareholdings are in ordinary shares unless otherwise indicated.

Company

Activity

Other information

Procis Software Limited

Development & sale of computer software

STSys Ltd

Country of incorporation, registration and main operation is Great Britain unless otherwise stated. All subsidiary undertakings are wholly owned, indirectly, by Severn Trent Plc unless otherwise indicated. All shareholdings are in ordinary shares unless otherwise indicated.

Activity
Company

Other information

Antwerp Waste Management NV	ASBA NV	Barefoot Bay Propane Gas Company Biffa Gamatrane NV	Biffa MRC NV	Biffa NV	Biffa Treatment NV	Capital Controls China Limited	Capital Controls S.r.l.	Computer Systems and Applications Inc.	Derwent Insurance Limited	EN Novative Technologies Inc	Excel Technologies International Corp.	Garwig NV	P & K Microbiology Services	QED Environmental Services Inc	Severn Trent (Del) Inc.	Severn Trent Avatar Utilities Services LLC	Sevem Trent DeNora LLC	Severn Trent DeNora S.r.l.	Severn Trent DeNora Texas LLC	Severn Trent Environmental Services Inc.	Severn Treat Holdings NV	Severn Trent Laboratories Inc.	Severn Trent Research Inc.	Severn Trent Services (Del) Inc	Severn Trent Services de Mexico	Severn Trent Services Finance LLC	Severn Trent Services Inc.	
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Waste Management Waste Management Operational services Waste Management Waste Management Waste Management Waste Management Waste Management Non trading company Water Disinfectant Equipment Computer systems and software	Incorporated and operational in Belgium. Incorporated and operational in Belgium. 98.9% of share capital held Incorporated and operational in the United States of America. 90% of share capital held Incorporated and operational in Belgium Incorporated and operational in the United States of America. Incorporated and operational in the United States of America.
Insurance Laboratory services Water Purification Solutions Waste Management Laboratory services Laboratory services Holding Company	Incorporated in Guernsey Incorporated and operational in the United States of America. Incorporated and operational in the United States of America. Incorporated and operational in Belgium Incorporated and operational in the United States of America. Incorporated and operational in the United States of America. Incorporated and operational in the United States of America.
Operational services Water Purification Solutions Water Purification Solutions Water Purification Solutions Operational services Holding Company Laboratory services	Incorporated and operational in the United States of America. 90% of share capital held Incorporated and operational in the United States of America. 70% of share capital held Incorporated and operational in the United States of America. 70% of share capital held Incorporated and operational in the United States of America. 70% of share capital held Incorporated and operational in the United States of America. 70% of share capital held Incorporated and operational in the United States of America. Incorporated and operational in the United States of America.
Management company Holding Company Water Purification Solutions Management company Management company Management company Water Purification Solutions Water Disinfectant Equipment	Incorporated and operational in the United States of America. Incorporated and operational in the United States of America. Incorporated in Mexico Incorporated and operational in the United States of America. Incorporated and operational in the United States of America. Incorporated and operational in the United States of America. Incorporated and operational in the United States of America. Incorporated and operational in the United States of America. Incorporated and operational in Italy

Severn Trent Water Purification S.p.A.

Severn Trent Services Projects LLC Severn Trent Water Purification Inc. Country of incorporation, registration and main operation is Great Britain unless otherwise stated.

All subsidiary undertakings are wholly owned, indirectly, by Severn Trent Pic unless otherwise indicated.

All shareholdings are in ordinary shares unless otherwise indicated.

	2	
Company	Activity	Other information
Angliatalks Limited.	Dormant	
Baltea Implanti Depurazioke S.r.l.	Holding company	Incorporated and operational in Italy
Biogas Generation Limited	Power Generation	
C2C Energy Limited	Dormant	
C2C Group Limited	Dormant	
C2C Services Limited	Dormant	
C2C Telecoms Limited.	Dormant	
C2C Utilities Limited	Dormant	
C2C Water Services Limited	Dormant	
Cara Utilites Limited	Dormant	Incorporated in Ireland
Charles Haswell and Partners Limited	Engineering Design Company	
Consortio Valle D'Aosta Ambiente	Waste Water Plant Operator	Incorporated and operational in Italy. 80% of share capital held
East Worcester Water plc	Water Undertaking	
Grafham Carbons Limited	Carbon Regeneration	
Gunthorpe Fields Limited	Property Development	
Internettalks Limited	Dormant	
Iseco S.p.a.	Waste Water Plant Management	Incorporated and operational in Italy. 80% of share capital held
La Biodepuratrice S.p.a.	Waste & Clean Water Plant	Incorporated and operational in Italy
Northumbriantalks Limited	Dormant	
Severn Trent Africa (Pty) Limited	Water Services Consultancy	Incorporated and operational in South Africa
Severn Trent Italia S.p.a.	Waste Water Plant Management	Incorporated and operational in Italy
Severn Trent Power Generation Limited	Non-trading company	
Severn Trent Retail Services Limited	Retail Services	
Severn Trent Utility Services Limited	Contract Service Provider	
Severn Trent Water International (Overseas Holdings) Ltd	Holding company	
Severn Trent Water International Limited	Water Services Consultancy	
Severn Trent Water Limited	Water & Sewerage Undertaker	
Severn Trent Water Reservoirs Limited	Finance Company	
Severn Trent Water Utilities Finance Plc	Finance Company	
ST Wasser and Abwasser GMBH	Water Services Consultancy	Incorporated and operational in Germany
Surfonwater Limited	Dormant	
Talkonwater Limited	Dormant	
The Litigation Services Co. Limited	Non-trading company	
Trinidad and Tobago Water Services Limited	Dormant	Incorporated in Trinidad and Tobago
UK Talks Limited	Telecommunications STWS PIc	75% of share capital held

Country of incorporation, registration and main operation is Great Britain unless otherwise stated. All subsidiary undertakings are wholly owned, indirectly, by Severn Trent PIc unless otherwise indicated. All shareholdings are in ordinary shares unless otherwise indicated.

Company
Umbria Due Servizi Idrici S.c.a.r.l.
Water Direct Limited

Activity
ATO Services Provider
Dormant

Dormant

Other information Incorporated and operational in Italy. 64% of share capital held

Company Number - 2366619

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred.
- Please copy this page if there is not enough space to enter all the company's former shareholders.

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name		
Address	-	
	-	
UK Postcode	-	
Name		
Address	-	
<u> </u>	-	
	-	
UK Postcode LLLLLL		
Name	_	
Address		
	-	
UK Postcode	-	
Name		
Address	-	
	-	
LIK Davida	-	
UK Postcode LLLLLL Name		
Address	-	
· · · · · · · · · · · · · · · · · · ·	_	
	- '	
UK Postcode	_	

Company	Number -	2366619
O CHI I DUILIY		~~~~.



363s Annual Return Declaration

- When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

. Di	ecla	rati	on

I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £15.

Signature

C(Director / Secretary)

Date

18110745607L

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

☐ This AR is made up to 1/4/2004

If you are making this return up to an earlier date, please give the date here

__/__/___

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

If you wish to change your next return to a date earlier than 1st April 2005 please give the new date here:

--/--/---

4. Where to send this form

Please return this form to:

Registrar of Companies

Companies House Crown Way

Cardiff CF14 3UZ

OR

For members of the Hays Document

Exchange service DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

Telephone number inc code

THE COMPANY SECRETARY 0121 7214000

Address

SEVERN TRENT PLC

BIRMINGHAM

2297 COVENTRY ROAD

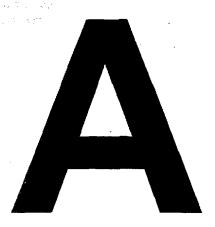
826_ 3Pu

DX number if applicable

DX exchange

Postcode

FORM ML8
CDROM/FICHE



BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY NUMBER - 2366619

A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS ANNUAL RETURN MICROFICHE.

COMPANIES HOUSE DIRECT CUSTOMERS PHONE - 08457 573991

WEB CUSTOMERS PHONE - 0870 3333636

Return of Allotment of Share

CHFPO83	Return of Anotherit of Share
Company Number	2366619
Company name in full	Severn Trent PLC
Shares allotted (including bonu	ıs shares):
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	From To Day Month Year Day Month Year
Class of shares (ordinary or preference etc) Number allotted	Ordinary 3,914
Nominal value of each share	65 5/19p
Amount (if any) paid or due on each share (including any share premium)	£6.88
List the names and addresses of t	the allottees and the number of shares allotted to each overleaf
if the allotted shares are fully o	r partly paid up otherwise than in cash please state:
% that each share is to be treated as paid up	
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)	

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX235 Edinburgh

Shareholder details		Shares and share	class allotte
Name TD Waterhouse Nominees	(Europe) Ltd a/c CESNOMS, part ID 277	Class of shares allotted	Number allotted
OOT Description	· ·	anottou	anotted
Address 201 Deansgate		Ordinary	3,914
Manchester			
UK Postcode	∍M3 3TD		
Name		Class of shares allotted	Number allotted
Address			
UK Posto	code L L L L L L		
lame		Class of shares allotted	Number allotted
Address			
UK Posto	code L L L L L L		
lame		Class of shares allotted	Number allotted
Address			
			.1
UK Posi	code _ _ _ _ _ _ _		1
Name		Class of shares	Number allotted
Address		TOTAL	3,914
			1
UK Post	podo I I I I I I I		<u> </u>
	uation sheet(s) (if any) attached to this form Date	24 May 2	oo 4. e as appropriate
se give the name, address,	LLOYDS TSB REGISTRARS	THE CAUSEWAY	
ohone number and, if available, on Companies House should	WORTHING WEST SUSSEX	BN99 6DA	· · · · · · · · · · · · · · · · · · ·
act if there is any query.	ESP-EXEC./AM7017	. т	el: 01903 8331

DX number

DX exchange

DX235

CHFPO83		Retur	n of Allotment of Share
Company Number	2366619		
Company name in full	SEVERN TRENT PL	C	
Shares allotted (including bonu	s shares):		
	Fro	om .	To
Date or period during which Shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	Day Month 04 05	Year Day	Month Year
Class of shares (ordinary or preference etc)	Ordinary	Ordinary	Ordinary
Number allotted	2,805	2,991	327,358
Nominal value of each share	65 5/19p	65 5/19p	65 5/19p
Amount (if any) paid or due on each share (including any share premium)	528p	831p	568p
List the names and addresses of the lifthe allotted shares are fully on			
% that each share is to be treated as paid up			
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)			
	the Registrar of (•	
		Crown Way, Cardiff CF14 3 l ered in England and Wales	JZ DX 33050 Cardiff

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Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland Edinburgh

Name SEE ATTACHED LISTS Address UK Postcode Name UK Postcode	Class of shares allotted Ordinary Class of shares allotted Class of shares allotted	Number allotted 333,154 Number allotted Number allotted
UK Postcode Address UK Postcode	Class of shares allotted Class of shares	333,154 Number allotted Number
VK Postcode UK Postcode UK Postcode	allotted	allotted
Name Address UK Postcode	allotted	allotted
Address UK Postcode	allotted	allotted
UK Postcode	Class of shares	Number
Name		
	allotted	allotted
Address		•
	<u> </u>	<u> </u>
	<u> </u>	<u> </u>
UK Postcode Name	Class of shares	Number
Address	allotted	allotted
Address	1	
<u> </u>	<u> </u>	<u> </u>
UK Postcode L L L L L L	<u> </u>	<u> </u>
Name	Class of shares allotted	Number allotted
Address		
<u></u>		
UK Postcode L L L L L L		
Please enter the number of continuation sheet(s) (if any) attached to this form :		
, v Dut-	.5. 604	an road at a
director / secretary / administrative receiver / receiver manager / receiver	Please delete as ap	propriate
se give the name, address, bhone number and, if available, Lloyds TSB Registrars, The Cause	eway	

contact if there is any query.

doiro. / 1000// o. maragor / 1000//	, , , , , , , , , , , , , , , , , , , ,	
Lloyds TSB Registrar	s, The Causeway	
Worthing, West Suss	ex. BN99 6DA	·
ESP/MAT/Allot 3/CS		Tel: 01903 833394
DX number	DX exchange	

PLEASE COMPLETE IN TYPESCRIPT OR IN BOLD BLACK CAPITALS

C	0)
	U	\	

Return of Allotment of Share

File number 082-0281

CHFPO83 Company Number	2366619	<u> </u>	
Company Number	2300019		•
Company name in full	Severn Trent PLC	<u></u>	
Shares allotted (including bonus	s shares):		
	From		То
Date or period during which shares were allotted	Day Month	Year Day	Month Year
If shares were allotted on one date enter that date in the "from" box.)		0 0 4	
	Ordinary	Ordinary	Ordinary
Class of shares ordinary or preference etc)			
lumber allotted	3,821	3,917	4,396
Iominal value of each share	65 5/19p	65 5/19p	65 5/19p
Amount (if any) paid or due on each chare (including any share premium)	£7.38	£7.20	£6.805
List the names and addresses of th	ne allottees and the number	of shares allotted to	each overleaf
f the allotted shares are fully or	partly paid up otherwise	than in cash please	state:
% that each share is to be reated as paid up			
Consideration for which he shares were allotted This information must be supported by		and the second s	
the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)		***	-

Companies house receipt date barcode

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Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX235 Edinburgh Names and addresses of the allottees (List joint share allotments consecutively)

S	hareholder details	,	Shares and share	e class allotted
Part ID 277	ominees /Europe/ Limited A/c CESNOMS	3	Class of shares allotted	Number allotted
Address 201 Deansgate			Ordinary	12,134 L
Manchester				· .
	Postcode M3 3TD		<u> </u>	
Name	1 GOLOGIC MIC G1D		Class of shares allotted	Number allotted
Address		-		
			<u> </u>	
:	JK Postcode L L L L L L L			· · · · · · · · · · · · · · · · · · ·
Name			Class of shares allotted	Number allotted
Address	·			
		·	<u> </u>	
and the second of	JK Postcode L L L L L L L			,
Name			Class of shares allotted	Number allotted
Address			' .	
	· 		<u> </u>	
	UK Postcode L L L L L L L		<u></u>	
Name			Class of shares allotted	Number allotted
Address			TOTAL	12,134
			<u> </u>	
	JK Postcode		<u></u>	<u> </u>
Darfer	continuation sheet(s) (if any) attached to this f	(· S · 2004	
director / secretary / administrator / a	Date administrative receiver / receiver manager / receiver	e`		ete as appropriate
se give the name, address, shone number and, if available	LLOYDS TSB REGISTRARS	TH	E CAUSEWAY	:
(number and Exchange of the on Companies House should		EX E	3N99 6DA	

LLOYDS ISB	REGISTRARS	THE CAUSEWAY	
WORTHING	WEST SUSSEX	BN99 6DA	
ESP-EXEC./JW/	6781		Tel: 01903 833436

PLEASE COMPLETE IN TYPESCRIPT OR IN **BOLD BLACK CAPITALS** File number 082-02819

CHFPO83			Keturn of	Allotment of Share		
Company Number	23666	19				
Company name in full	SEVERN TRENT PLC			In the state of th		
. •						
Shares allotted (including bonus	s shares):				
Date or period during which Shares were allotted (If shares were allotted on one date enter that date in the "from" box.)			ear Day I	To Month Year		
Class of shares (ordinary or preference etc)		Ordinary	Ordinary	Ordinary		
Number allotted		29,064				
Nominal value of each share		65 5/19p				
Amount (if any) paid or due on each share (including any share premium)		528p				
List the names and addresses of the	ne allottee	es and the number of	shares allotted to each	overleaf		
If the allotted shares are fully or	partly p	aid up otherwise th	an in cash please sta	te:		
% that each share is to be treated as paid up						
Consideration for which the shares were allotted						
(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)		,				
		nen you have comp Registrar of Comp	leted and signed the	form send it to		
Companies house receipt date harcode	Coi	mpanies House, Crown companiès registered in	Way, Cardiff CF14 3UZ	DX 33050 Cardiff		

This form has been provided free of charge by Companies House.

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX235 Edinburgh

	Sharehol	der details		Shares and sl	nare class allot
Name	SEE ATTACHED LIST			Class of shares allotted	Number allotted
Address	A TORRING TO LONG.	· .			
<u> </u>	the second secon			Ordinary	29,064 L
<u> </u>			<u></u>	· · · · · · · · · · · · · · · · · · ·	1
	UK Postcode			<u> </u>	J
Name				Class of shares allotted	Number allotted
Address					
		· · · · · · · · · · · · · · · · · · ·	·		<u> </u>
	UK Postcode			<u> </u>	
	OICT OSIGOGE				
Name				Class of shares allotted	Number allotted
Address					
<u> </u>					<u> </u>
	<u> </u>	· · · · · · · · · · · · · · · · · · ·	 .		
	UK Postcode				· L
Name L				Class of shares allotted	Number allotted
Address					
				,	. !
<u> </u>	UK Postcode	•			· · · · · · · · · · · · · · · · · · ·
Name				Class of shares	Number
Address				allotted	allotted
Address				· .	
					L
	UK Postcode				
Pleas	e enter the number of continuation	•	I to this form :		
	LA LEC			- 5.204	• • • • • • • • • • • • • • • • • • •
ned A director / se	ecretary / administrator / administrative re	eceiver / receiver manager / rece		Please delete	as appropriate
	he name, address, mber and, if available,	Lloyds TSB Registra	ars, The Cause	way	
X number	rand Exchange of the panies House should	Worthing, West Sus	sex. BN99 6DA		
tact if the	re is any query.	ESP/MAT/1997 Allot 2/JMW	•	•	Tel: 01903 8

PLEASE COMPLETE IN TYPESCRIPT OR IN **BOLD BLACK CAPITALS**

Return of Allotment of Share

CHFPO83			Actuin of	Anothient of Shart		
Company Number	236661	19		·		
Company name in full	SEVERN TRENT PLC					
	1 of 1					
Shares allotted (including bonu	s shares):					
		From		То		
Date or period during which Shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	w	Day Month Ye 23 04 20	par Day M D04	lonth Year		
Class of shares (ordinary or preference etc)		Ordinary	Ordinary	Ordinary		
Number allotted		290	130	1,123		
Nominal value of each share		65 5/19p	65 5/19p	65 5/19p		
Amount (if any) paid or due on each Share (including any share premium)	;	536p	548p	568p		
List the names and addresses of t	he allottees	s and the number of	shares allotted to each	overleaf		
If the allotted shares are fully o	r partly pa	id up otherwise th	an in cash please stat	e:		
% that each share is to be treated as paid up						
Consideration for which the shares were allotted (This information must be supported by						
	1					

Companies house receipt date barcode

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the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively) Shares and share class allotted Shareholder details Name SEE ATTACHED SCHEDULE Class of shares Number allotted allotted **ORDINARY** 1,543 **UK Postcode** Name Class of shares Number allotted allotted Address **UK Postcode** Name Class of shares Number allotted allotted Address **UK Postcode** Class of shares Number Name allotted allotted Address **UK Postcode** Class of shares Number Name allotted allotted Address

Please enter the number of contin	nuation sheet(s) (if any) attached to this form :
Signed Date A director / secretary Administrator / administra	Date 1.5.204. Please delete as appropriate
Please give the name, address, elephone number and, if available, a DX number and Exchange of the person Companies House should	Lloyds TSB Registrars, The Causeway
	Worthing, West Sussex. BN99 6DA
erson Companies House should ontact if there is any query.	ESP/ExC/LS/9323 Tel: 01903 8330

Paturn of Allatment of Shore

CHFPO83	Return of Anotherit of Share				
Company Number	2366619				
Company name in full	Severn Trent PLC				
Shares allotted (including bonus	s shares):				
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box.)	From To Day Month Year Day Month Year				
Class of shares (ordinary or preference etc) Number allotted	Ordinary 3633				
Nominal value of each share	65 5/19p				
Amount (if any) paid or due on each share (including any share premium)	688p				
List the names and addresses of th	ne allottees and the number of shares allotted to each overleaf				
If the allotted shares are fully or	partly paid up otherwise than in cash please state:				
% that each share is to be treated as paid up					
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)					
	When you have completed and signed the form send it to				

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DX 33050 Cardiff

For companies registered in England and Wales

For companies registered in Scotland

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX235 Edinburgh

Names and addresses of the allottees	(List joint share allotments consecutively)
manies and addresses of the unotices	(Elot John Ghare anothrerno consecutively)

Sharehold	Shares and share	e class allotte	
Name TD Waterhouse Nominees /Euro	pe/ Ltd Part ID 277 Design CESNOMS	Class of shares allotted	Number allotted
Address 201 Deansgate		Ordinary	3,633
MANCHESTER			
UK Postcod	e <u> </u> ML 3 <u> 3</u> L TL DL		+
Name		Class of shares allotted	Number allotted
Address			
UK Postcod	eLLLL LL	L	
lame		Class of shares allotted	Number allotted
Address			
UK Postcod	eLLLL LL		
lame		Class of shares allotted	Number allotted
Address			
			<u> </u>
UK Postcoo	de L L L L L L		
Name		Class of shares allotted	Number allotted
Address		TOTAL	3,633
1997			<u> </u>
UK Postcod	e <u>l L L L L</u>		
Please enter the number of continuation of con	on sheet(s) (if any) attached to this form Date receiver / receiver manager / receiver	11.5.2004.	ete as appropriate
se give the name, address, phone number and, if available,		THE CAUSEWAY	
number and Exchange of the on Companies House should act if there is any query.	WORTHING WEST SUSSEX	BN99 6DA	
act if there is any query.	ESP-EXEC/e6811		Tel: 01903 8334

DX number

DX exchange